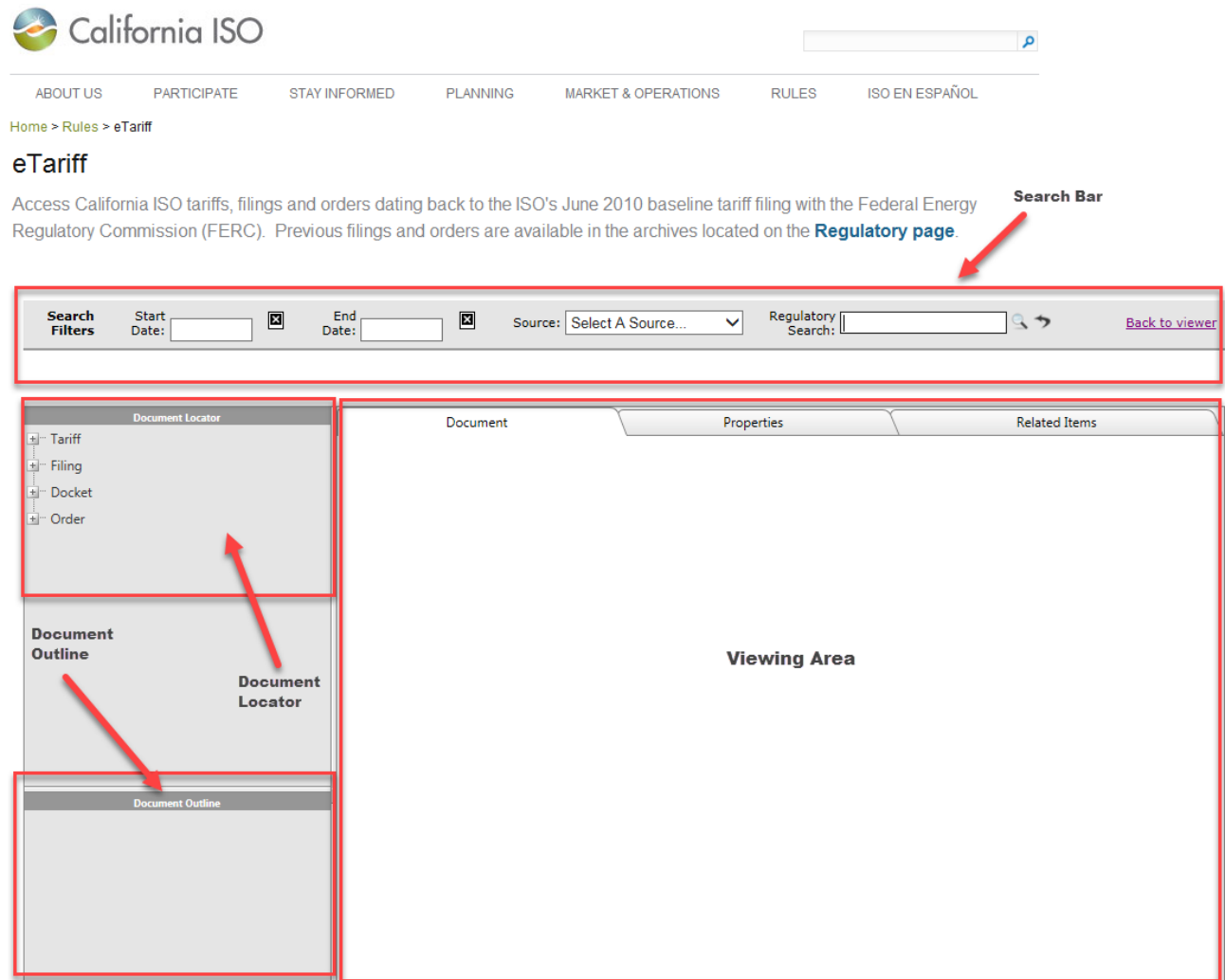


California ISO eTariff Viewer User Guide

- The eTariff Viewer facilitates the electronic viewing of the California ISO tariffs and eTariff filings, as well as orders and dockets issued by FERC as of June 28, 2010.
- Filings and order prior to June 28, 2010 associated with the California ISO tariff are accessible from the [Tariff Archive](#) page on the California ISO website.
- The eTariff Viewer displays what is on file within the FERC eTariff System and it **does not** reflect **all** of the currently effective tariff language or all FERC directives as they may not have been issued in the eTariff system. For the most up-to-date and currently effective tariff language, please visit the [Regulatory Page](#) on the California ISO website.

There are four main parts to the eTariff Viewer: the **Search Bar**, the **Document Locator**, the **Document Outline** and the **Viewing Area**.



Access California ISO tariffs, filings and orders dating back to the ISO's June 2010 baseline tariff filing with the Federal Energy Regulatory Commission (FERC). Previous filings and orders are available in the archives located on the [Regulatory page](#).

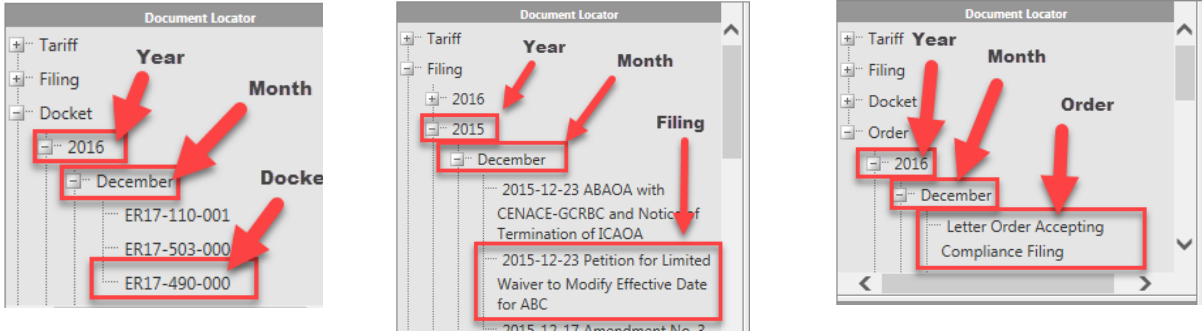
Search Bar

Document Locator

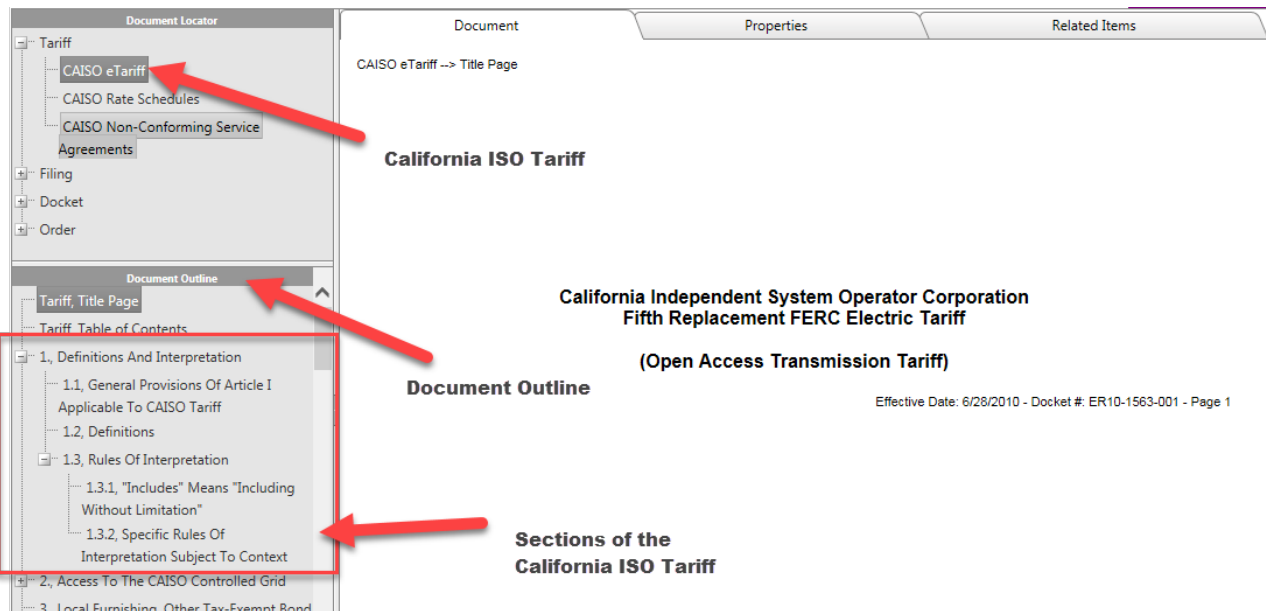
Document Outline

Viewing Area

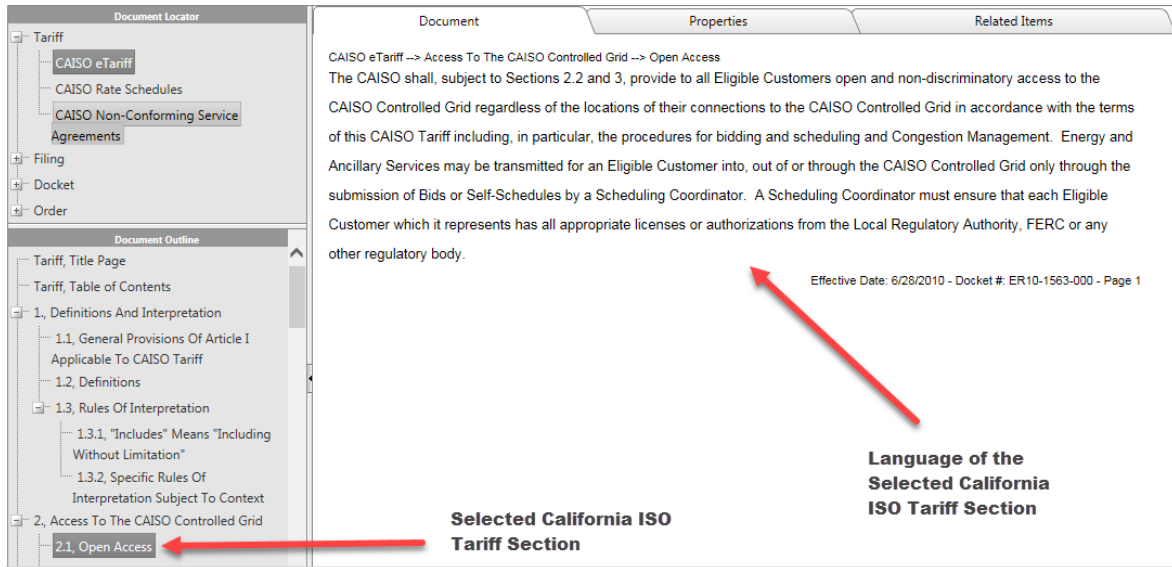
- The **Document Locator** will list the different California ISO tariffs, filings, dockets, and orders. To view all of the California ISO tariffs, use the “+” button to expand the list. To view California ISO eTariff filings, use the “+” button to expand that list. To navigate to a specific filing, docket or order, select the year and then the month by expanding the “+” sign.



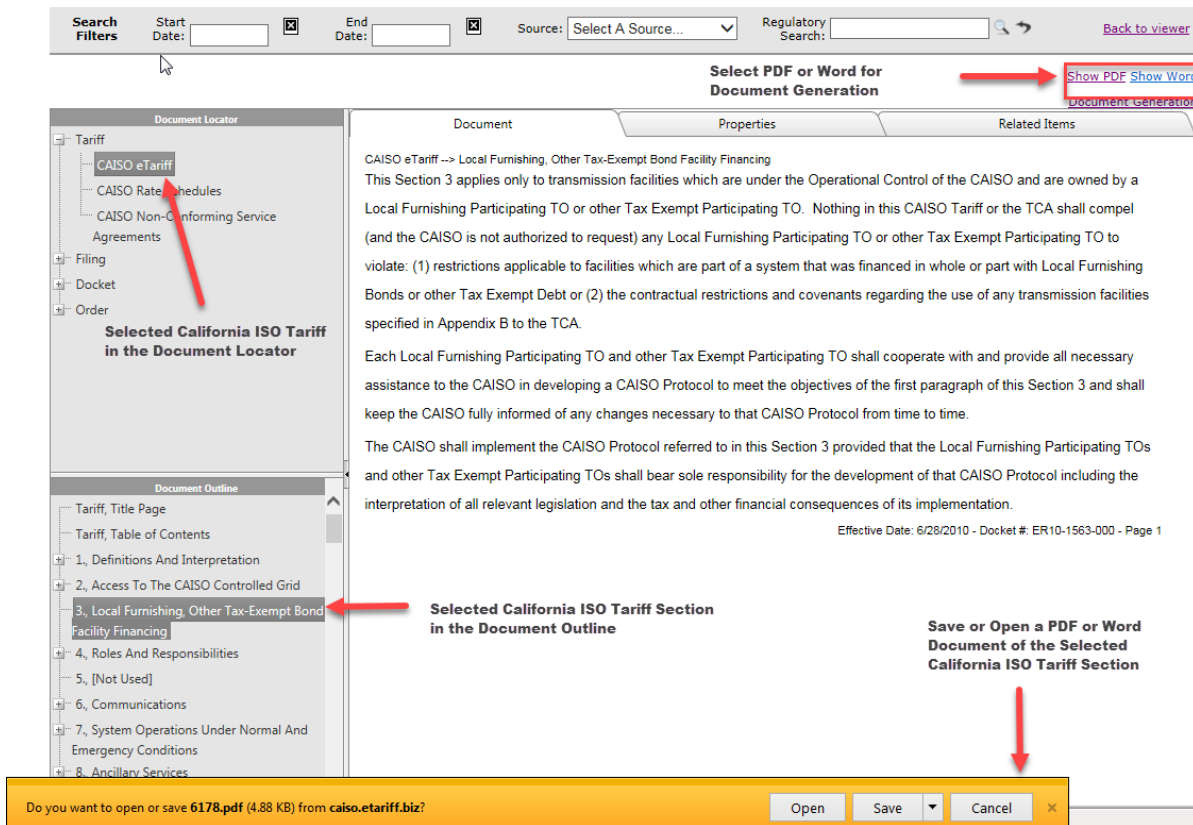
- The sections of the California ISO tariff will be listed in the **Document Outline** box, and some sections will have a “+” next to them to see the children of those sections, or sub-sections. The California ISO tariff goes to the third numerical placement for sections and sub-sections (See Section 1.3.2, below).



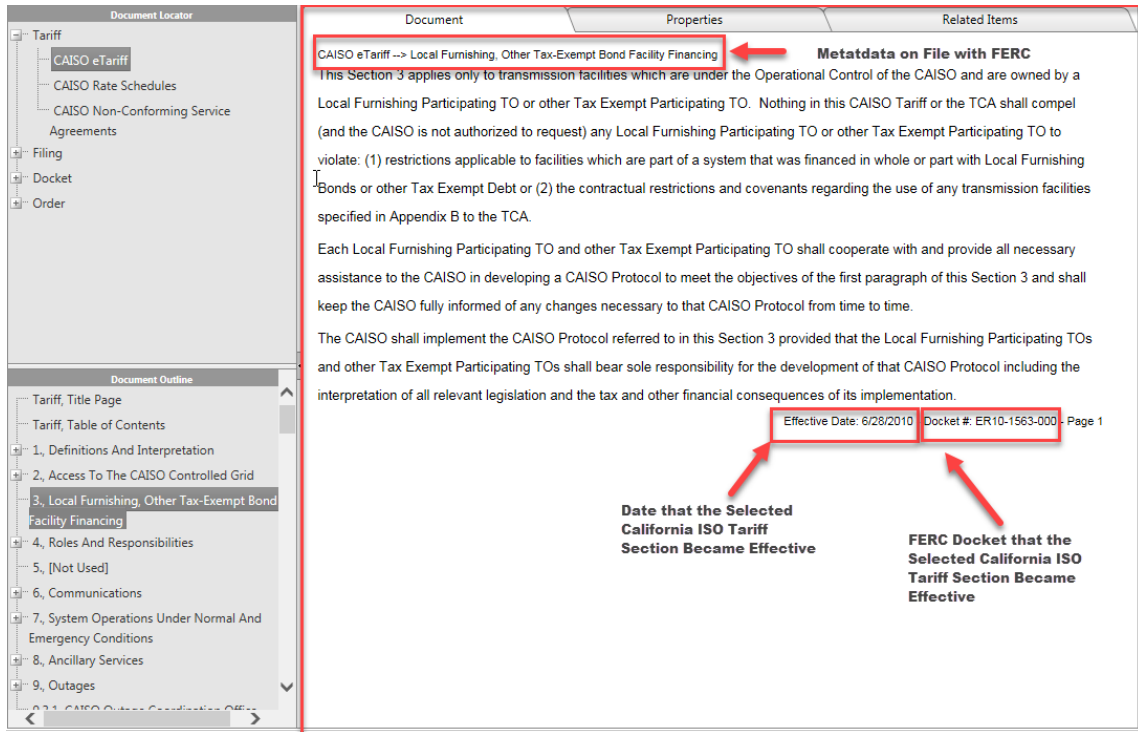
- To view a specific section of a California ISO tariff, click on the section, or sub-section title. The language of the selected California ISO tariff section will appear in the viewing area.



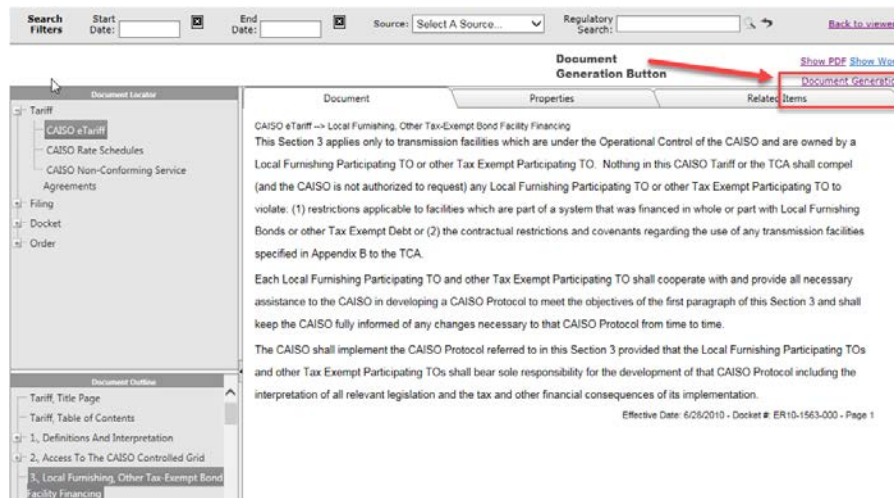
- To export a tariff section in the **Document Outline**, in the upper right-hand corner select either “Show PDF” or “Show Word.”

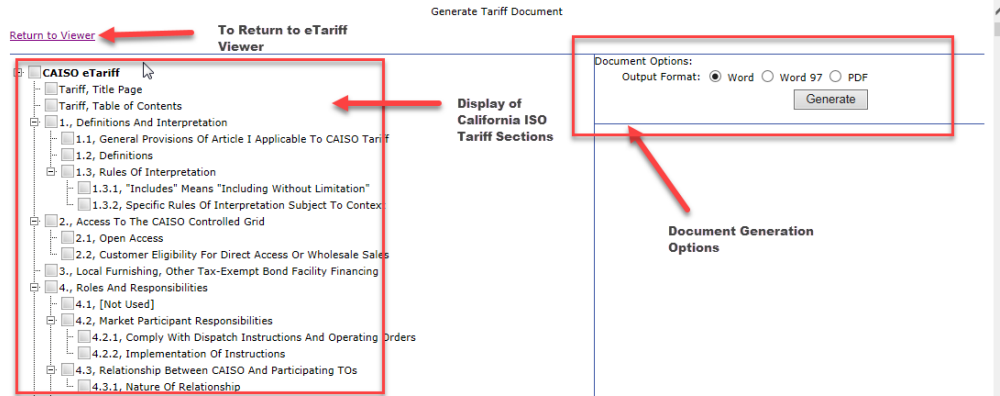


- The selected California ISO tariff section that is displayed in the viewing area provides the FERC docket in which the selected tariff section became effective, located at the bottom of the document, along with the effective date, and the metadata that is on file with FERC, which is located in the upper portion of the viewing area.



- To export or print multiple California ISO tariff sections at once, select “Document Generation” in the upper right-hand corner of the eTariff Viewer. The **generate tariff document** page will appear. This page is where all sections will load on the left-hand side of the screen. Select the tariff sections to be exported and select the either a Word or PDF format, then click on the “Generate” button. Internet Explorer will prompt either to save or open the generated file. To return to the eTariff Viewer, click on the “Return to Viewer” button.





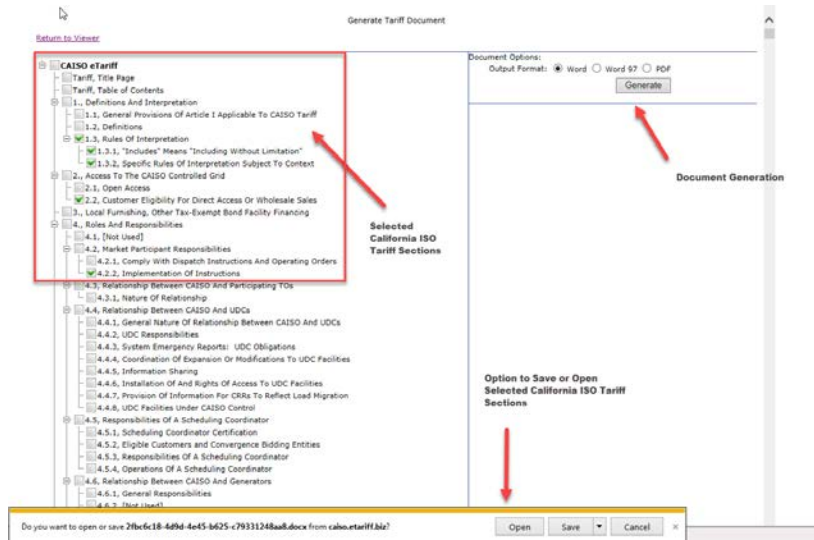
Return to Viewer ← To Return to eTariff Viewer

Generate Tariff Document

Document Options:
Output Format: Word Word 97 PDF
Generate

Display of California ISO Tariff Sections

Document Generation Options



Return to Viewer

Generate Tariff Document

Document Options:
Output Format: Word Word 97 PDF
Generate

Selected California ISO Tariff Sections

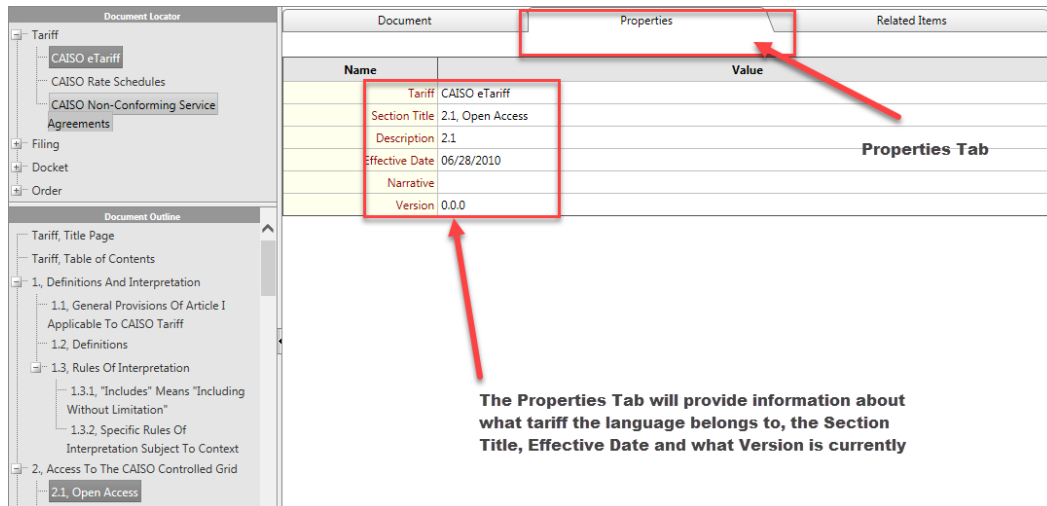
Document Generation

Option to Save or Open Selected California ISO Tariff Sections

Do you want to open or save 2f8c6c18-4d9d-4e45-b625-c793131248a8.docx from caliso.ettariff.biz?

Open Save Cancel

- The Properties Tab in the viewing area provides details regarding what the selected California ISO tariff the section is associated with. The Properties Tab provides the title of the tariff section, the effective date, and as well as what version of the selected tariff section is currently effective.



Document Locator

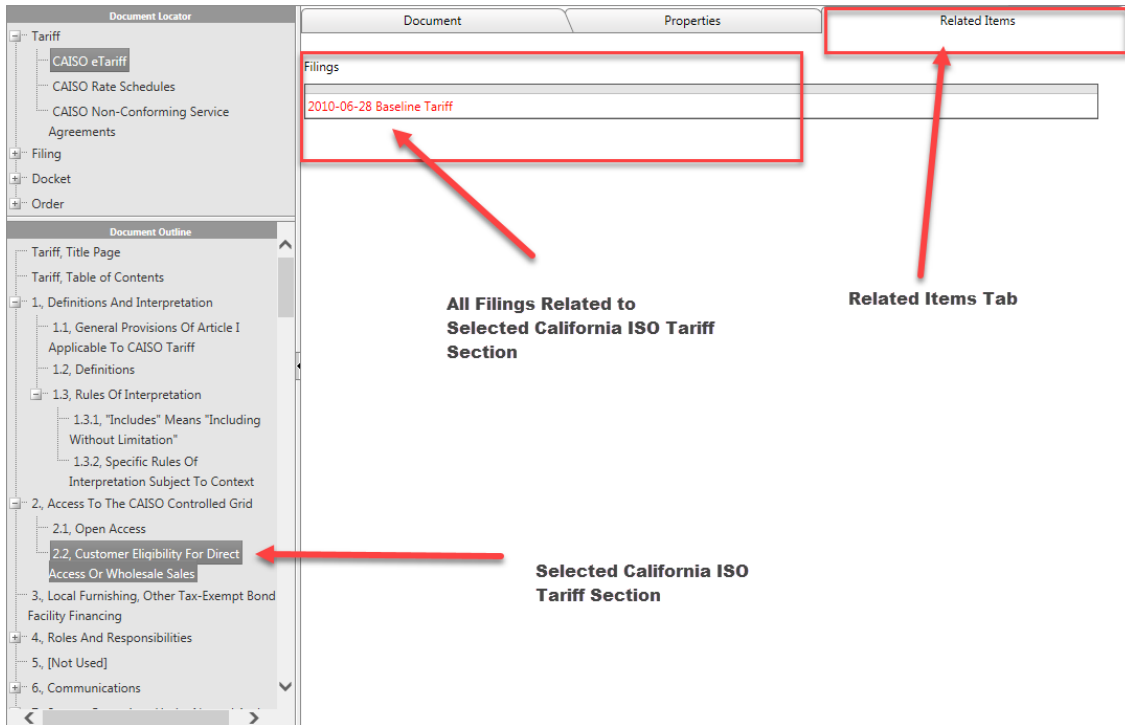
Document Properties Related Items

Name	Value
Tariff	CAISO eTariff
Section Title	2.1, Open Access
Description	2.1
Effective Date	06/28/2010
Narrative	
Version	0.0.0

Properties Tab

The Properties Tab will provide information about what tariff the language belongs to, the Section Title, Effective Date and what Version is currently

- The Related Items tab will **only** provide filings that are related to the selected tariff section, and is displayed in the viewing area. (For example, California ISO tariff section 2.2 is only related to the baseline filing dated June 28, 2010.)

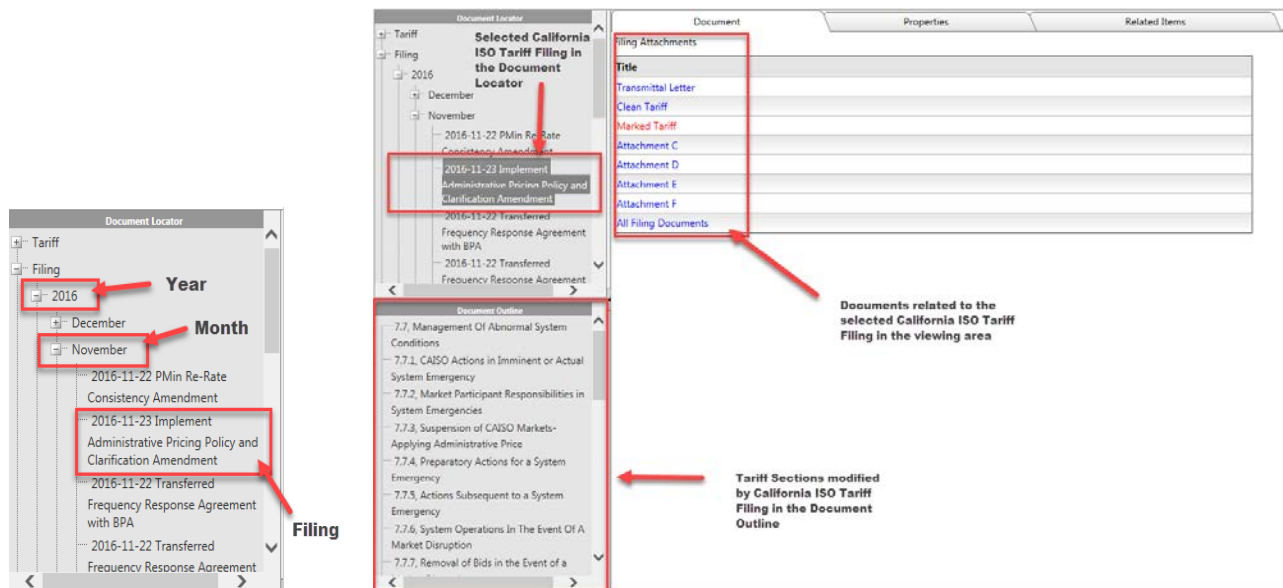


All Filings Related to Selected California ISO Tariff Section

Selected California ISO Tariff Section

Related Items Tab

- To locate a filing, navigate to the **Document Locator**, which will display the documents listed out by Filing Year, and then by Filing Month. Select the filing that to view information related to.



Documents related to the selected California ISO Tariff Filing in the viewing area

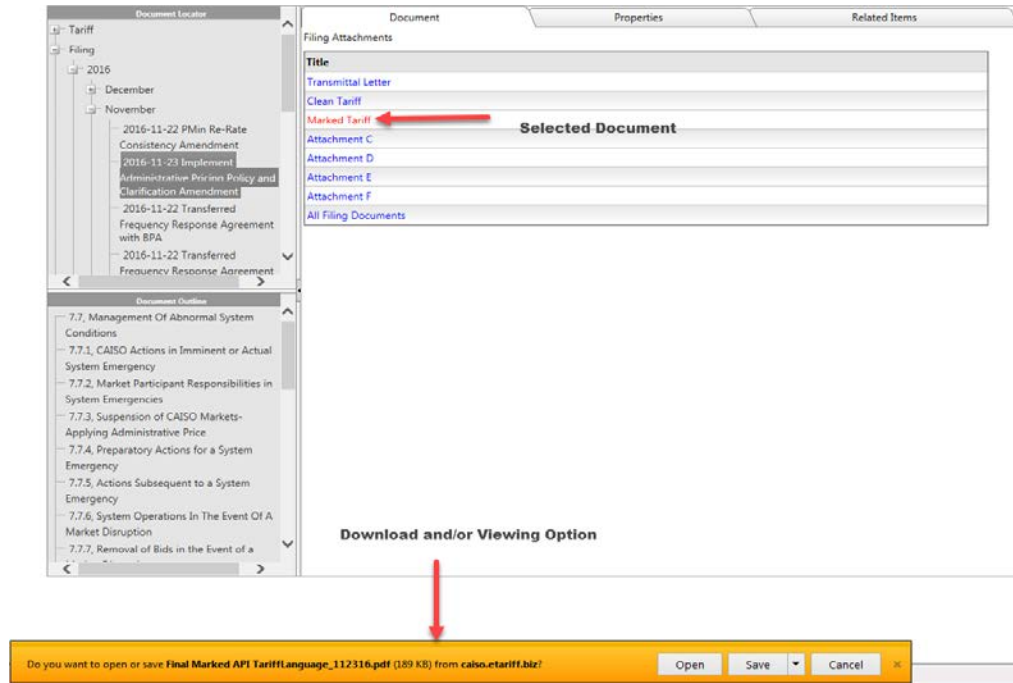
Tariff Sections modified by California ISO Tariff Filing in the Document Outline

Year

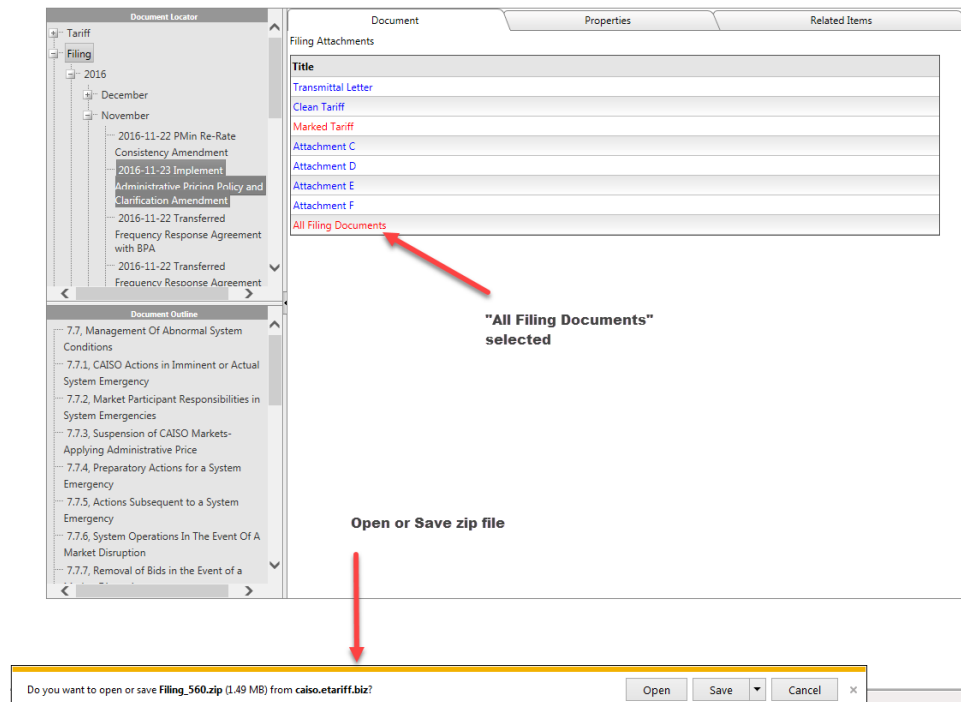
Month

Filing

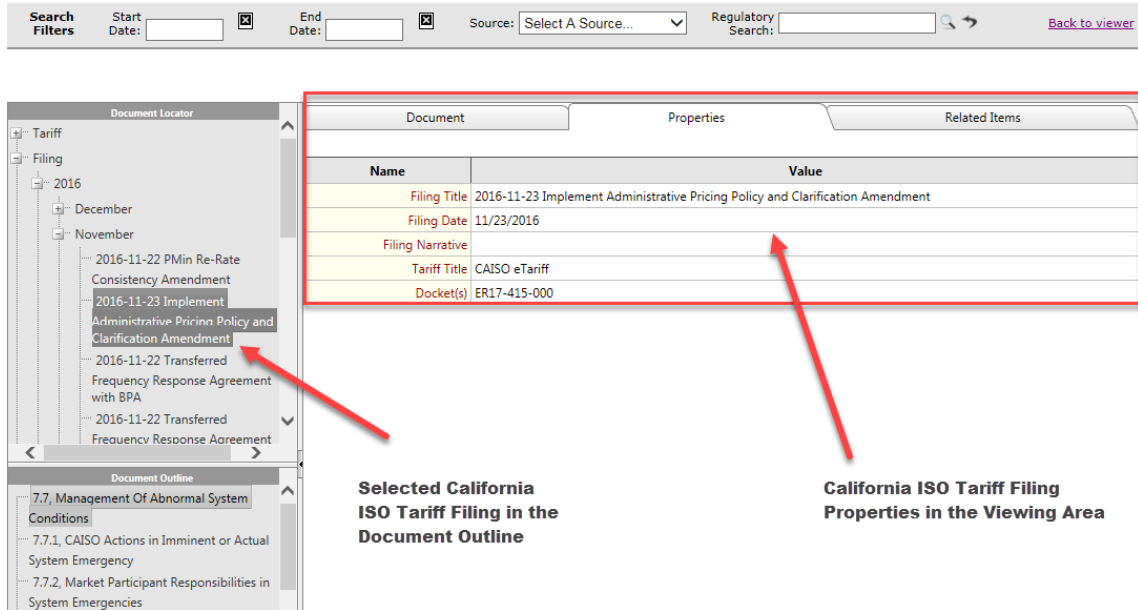
- To view a filing attachment that is listed in the viewing area, simply click on it and wait for Internet Explorer to prompt to either save or open the file. A PDF document can then be exported.



- To view all filing documents listed in the viewing area, simply click on "All Filing Documents," and wait for Internet Explorer to prompt to either save or open the zip file. Once the zip file is opened or saved, all of the PDF filing documents can be opened at once.



12. The Properties tab in the viewing area will provide information relating to the selected California ISO tariff filing that includes: the title of the tariff filing; the filing date; what California ISO tariff it was filed in; and the docket number.



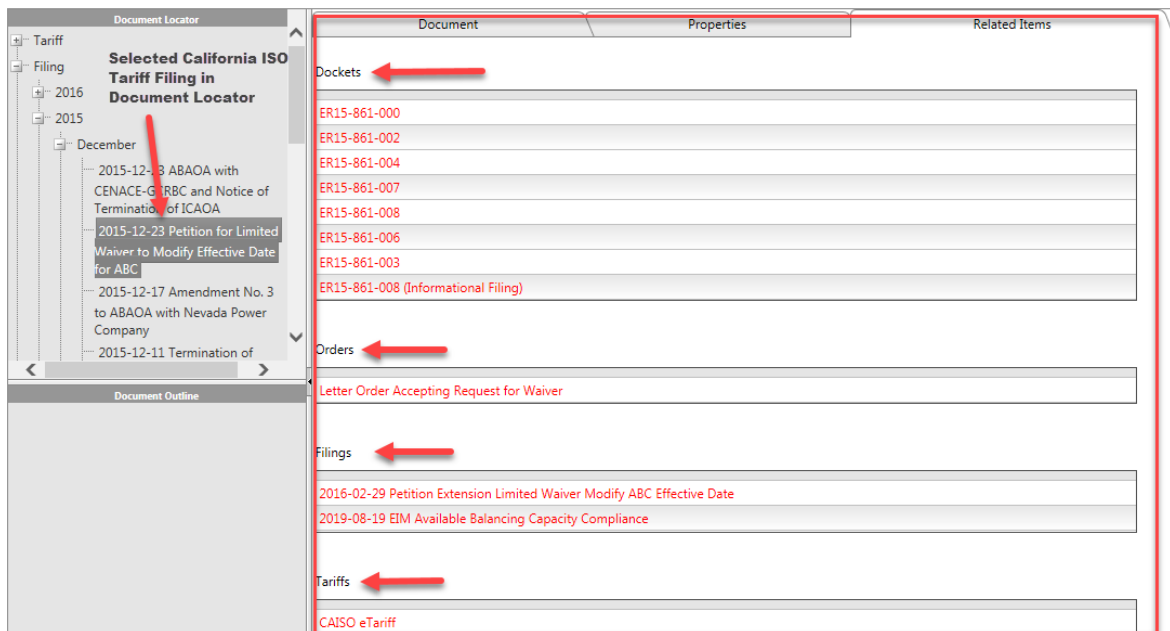
The screenshot shows the eTariff Viewer interface. At the top, there are search filters for Start Date, End Date, Source, and Regulatory Search. Below this is the Document Locator on the left, which shows a tree view of filings. The selected filing is "2016-11-23 Implement Administrative Pricing Policy and Clarification Amendment". The main viewing area has three tabs: Document, Properties, and Related Items. The Properties tab is active, displaying a table with the following data:

Name	Value
Filing Title	2016-11-23 Implement Administrative Pricing Policy and Clarification Amendment
Filing Date	11/23/2016
Filing Narrative	
Tariff Title	CAISO eTariff
Docket(s)	ER17-415-000

Red arrows point from the text labels below to the corresponding elements in the screenshot:

- Selected California ISO Tariff Filing in the Document Outline** points to the selected item in the Document Locator.
- California ISO Tariff Filing Properties in the Viewing Area** points to the Properties tab and its data table.

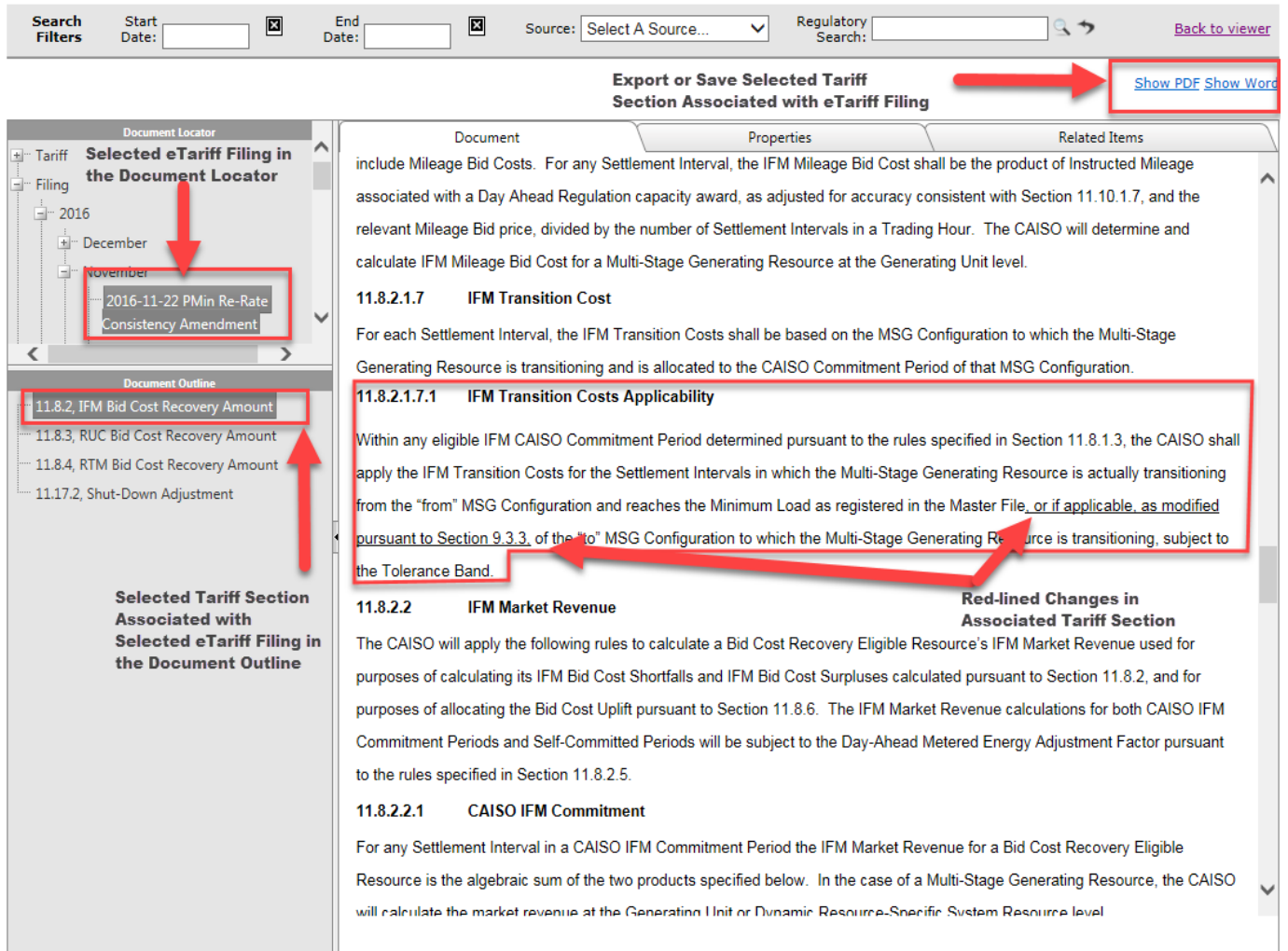
13. The Related Items tab in the viewing area provides details of how the tariff filing is related to other items of interest, such as: dockets, FERC orders, other California tariff filings, and what the tariff filings are related to.



The screenshot shows the eTariff Viewer interface with the Related Items tab active. The Document Locator on the left shows the selected filing: "2015-12-23 Petition for Limited Waiver to Modify Effective Date for ABC". The Related Items tab displays a list of related items, categorized into Dockets, Orders, Filings, and Tariffs. Red arrows point from the text labels below to the corresponding categories in the screenshot:

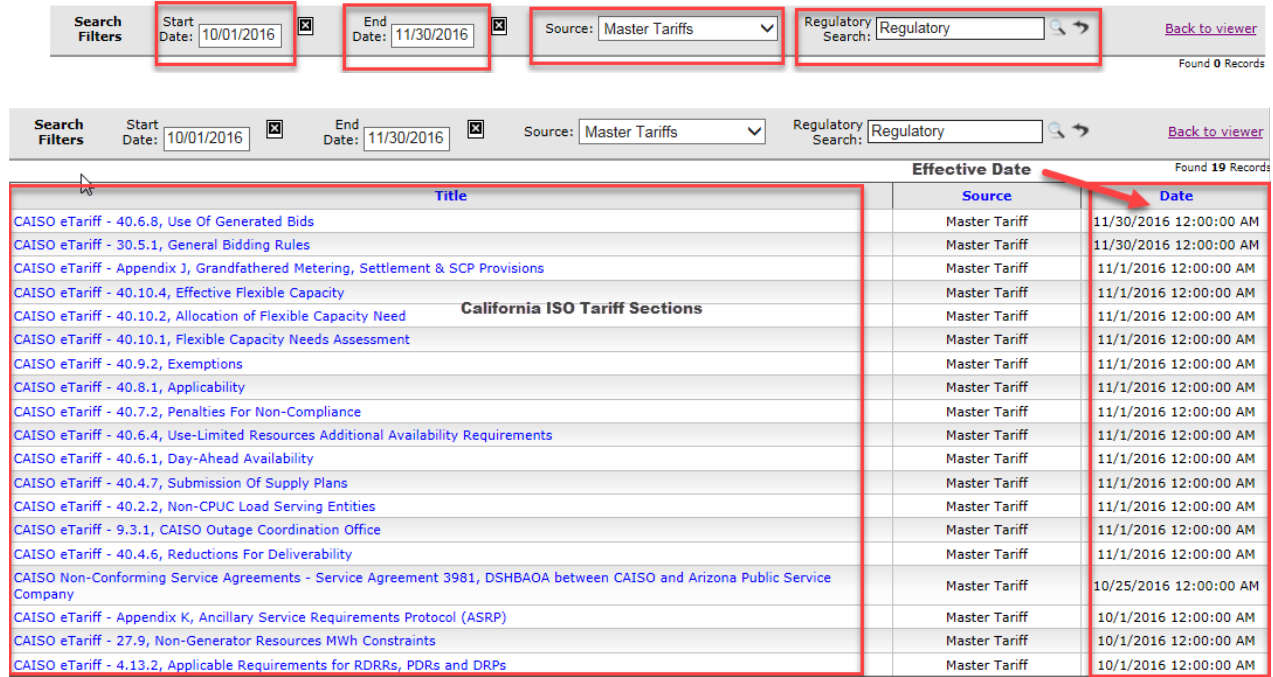
- Dockets** points to the list of dockets: ER15-861-000, ER15-861-002, ER15-861-004, ER15-861-007, ER15-861-008, ER15-861-006, ER15-861-003, and ER15-861-008 (Informational Filing).
- Orders** points to the "Letter Order Accepting Request for Waiver".
- Filings** points to the list of filings: "2016-02-29 Petition Extension Limited Waiver Modify ABC Effective Date" and "2019-08-19 EIM Available Balancing Capacity Compliance".
- Tariffs** points to the "CAISO eTariff".

14. The tariff sections associated with the selected California ISO eTariff filing are located in the **Document Outline**, and are the marked tariff “sheets” that are submitted to FERC for filing as the official “record.” These red-lined documents will appear in the viewing area and can be exported as either a PDF or Word document with the incremental red-lined changes. The accepted version of the red-lined tariff section is on file with FERC in its eTariff system.



The screenshot displays the eTariff Viewer interface. At the top, there are search filters for Start Date, End Date, Source, and Regulatory Search. A red arrow points to the 'Export or Save Selected Tariff Section Associated with eTariff Filing' button, which includes links for 'Show PDF' and 'Show Word'. On the left, the 'Document Locator' shows a tree view with '2016' expanded to 'November', where '2016-11-22 PMin Re-Rate Consistency Amendment' is selected. Below this is the 'Document Outline' with '11.8.2, IFM Bid Cost Recovery Amount' highlighted. A red arrow points to this section in the main document view. The main document view shows the text of section 11.8.2.1.7.1, 'IFM Transition Costs Applicability', with red lines indicating changes. A red arrow points to the text: 'pursuant to Section 9.3.3, of the "to" MSG Configuration to which the Multi-Stage Generating Resource is transitioning, subject to the Tolerance Band.' Below the main text, a section titled 'Red-lined Changes in Associated Tariff Section' is visible.

15. The **search bar** allows the viewer to search and filter by Start Date and End Date. These dates can be effective dates, filing dates, the date a docket or order was issued, or any date associated with an item within the eTariff Viewer. The Source allows the search to be narrow in scope. For example, search for Master Tariff sections that have an effective date of October 1, 2016, to November 30, 2016, and the search is Regulatory.



The screenshot shows the search filters at the top of the eTariff Viewer. The filters are: Start Date: 10/01/2016, End Date: 11/30/2016, Source: Master Tariffs, and Regulatory Search: Regulatory. Below the filters, the search results are displayed in a table with columns for Title, Source, and Date. The table contains 19 records, all of which are Master Tariffs with effective dates ranging from 10/1/2016 to 11/30/2016. A red box highlights the search filters, and a red arrow points to the 'Effective Date' column header in the table.

Title	Source	Date
CAISO eTariff - 40.6.8, Use Of Generated Bids	Master Tariff	11/30/2016 12:00:00 AM
CAISO eTariff - 30.5.1, General Bidding Rules	Master Tariff	11/30/2016 12:00:00 AM
CAISO eTariff - Appendix J, Grandfathered Metering, Settlement & SCP Provisions	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.10.4, Effective Flexible Capacity	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.10.2, Allocation of Flexible Capacity Need	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.10.1, Flexible Capacity Needs Assessment	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.9.2, Exemptions	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.8.1, Applicability	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.7.2, Penalties For Non-Compliance	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.6.4, Use-Limited Resources Additional Availability Requirements	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.6.1, Day-Ahead Availability	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.4.7, Submission Of Supply Plans	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.2.2, Non-CPUC Load Serving Entities	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 9.3.1, CAISO Outage Coordination Office	Master Tariff	11/1/2016 12:00:00 AM
CAISO eTariff - 40.4.6, Reductions For Deliverability	Master Tariff	11/1/2016 12:00:00 AM
CAISO Non-Conforming Service Agreements - Service Agreement 3981, DSHBAOA between CAISO and Arizona Public Service Company	Master Tariff	10/25/2016 12:00:00 AM
CAISO eTariff - Appendix K, Ancillary Service Requirements Protocol (ASRP)	Master Tariff	10/1/2016 12:00:00 AM
CAISO eTariff - 27.9, Non-Generator Resources MWh Constraints	Master Tariff	10/1/2016 12:00:00 AM
CAISO eTariff - 4.13.2, Applicable Requirements for RDRRs, PDRs and DRPs	Master Tariff	10/1/2016 12:00:00 AM

For further instructions on the California ISO eTariff Viewer, please contact Grace Clark at gclark@caiso.com or (916) 351-2214.

To see the video provided by Renee Feeny from *Systrends*, click [here](#).

Note: The eTariff Viewer is an application that is located within the California ISO public website browser and make a few moments to display on your webpage.