California ISO Readiness Notes

Title: RIMS UI Enhancement for 2021 IPE Phase 1

Expected Production Date: May 17, 2023

Link to associated training documents (if applicable): N/A

Contact: CustomerReadiness@caiso.com or submit a CIDI ticket

TCR(s) or Project Associated: Interconnection Process Enhancements (IPE) Initiative Phase 1

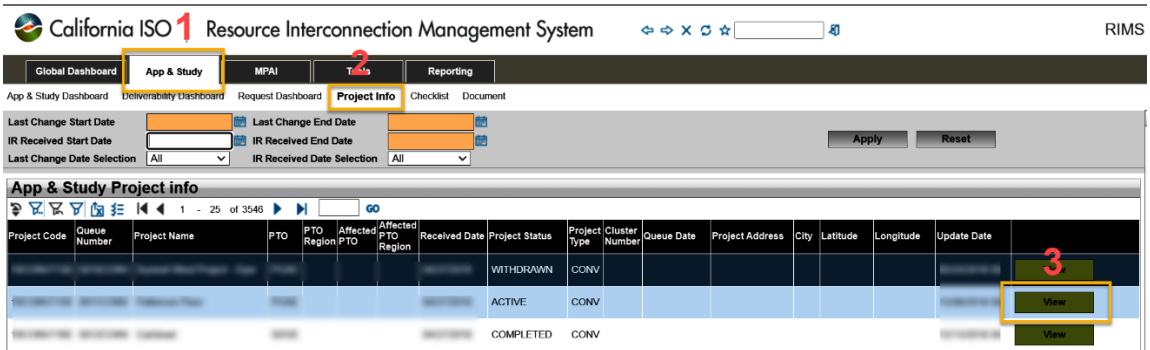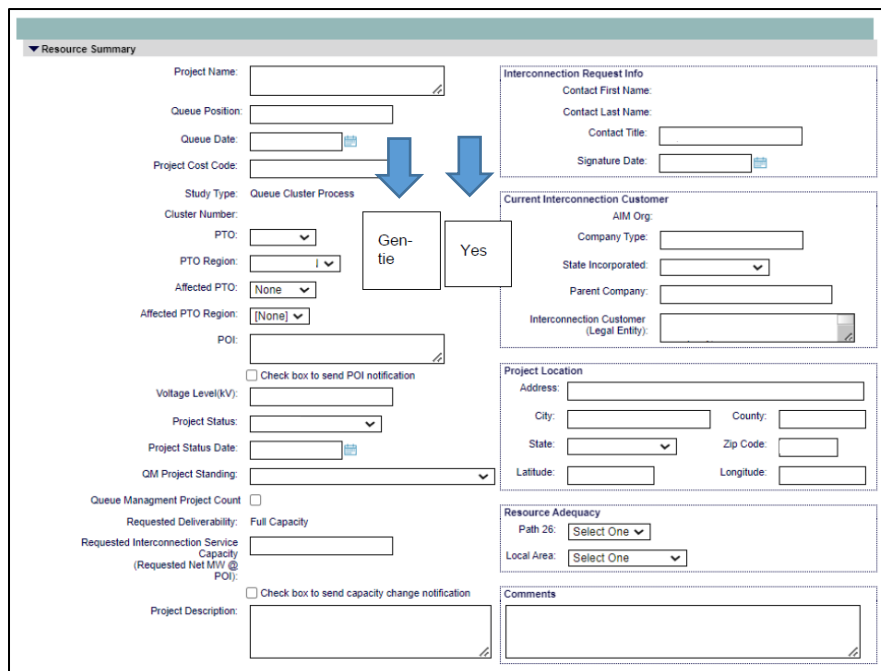**Details:** The following changes will be effective as of Wednesday, May 17, 2023:

The California ISO is implementing an enhancement to the Resource Interconnection Management System (RIMS) application as part of the Interconnection Process Enhancements (IPE) Initiative to improve the Generator Interconnection and Deliverability Allocation Procedures (GIDAP). IPE Phase 1 benefits Market Participants by improving the generator interconnection process, providing greater visibility and transparency to stakeholders, eliminating manual workarounds, and providing a single source of data.

What's changing?

As part of the Interconnection Process Enhancements (IPE) Initiative Phase 1, there are two new updates to the *Project Info* sub tab under the *App & Study* navigation menu in RIMS.

1. There is a new box for 'Gen-tie' sharing in the **Resource Summary** tab. This field can only be edited by admins or power users.

   In RIMS, go to *App & Study > Project Info >* Select a project and click on the green **View** button > *Resource Summary* tab
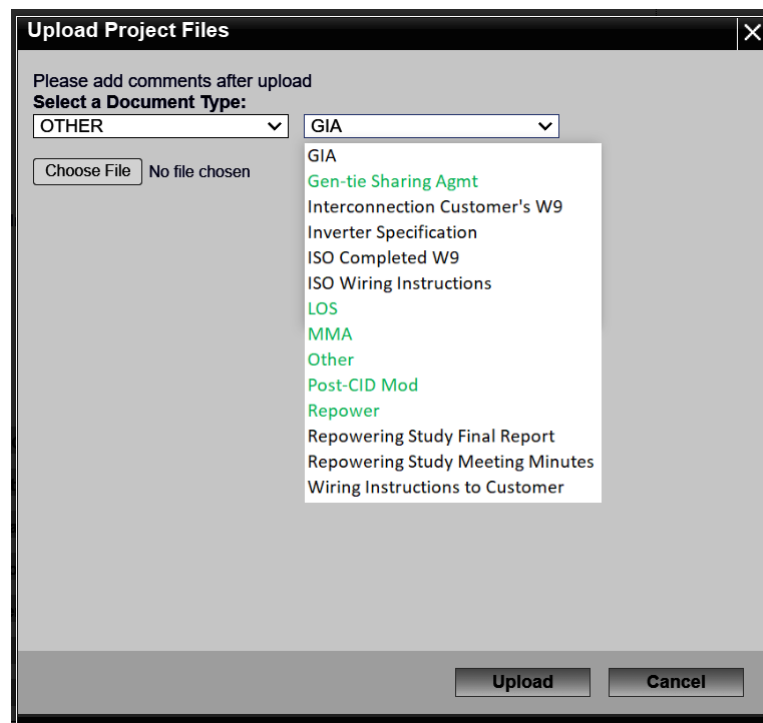
2. There are new file types for gen-tie sharing agreements when the Document Type = OTHER. This field can only be edited by admins or power users.

   In RIMS, go to *App & Study > Project Info >* Select a project and click on the green **View** button > *Documents* tab > Upload Project Files

   When the **Select a Document Type** = OTHER, the existing list will include new file types:

   - Gen-tie Sharing Agmt
   - MMA
   - LOS
   - Repower
   - Post-COD Mod
   - Other

   Note: MMA (Material Modification Assessment), LOS (Limited Operation Study)

Upload Project Files ✕

Please add comments after upload
Select a Document Type:

| OTHER ▼ | GIA ▼ |

Choose File   No file chosen

GIA
Gen-tie Sharing Agmt
Interconnection Customer's W9
Inverter Specification
ISO Completed W9
ISO Wiring Instructions
LOS
MMA
Other
Post-CID Mod
Repower
Repowering Study Final Report
Repowering Study Meeting Minutes
Wiring Instructions to Customer

Upload   **Cancel**

More information on the Interconnection Process Enhancements can be found in the STAY INFORMED > Policy Initiatives > Interconnection process enhancements 2021 Phase 1