BPM Change Management Getting Started

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BPM Change Management Administrator

March 23, 2023
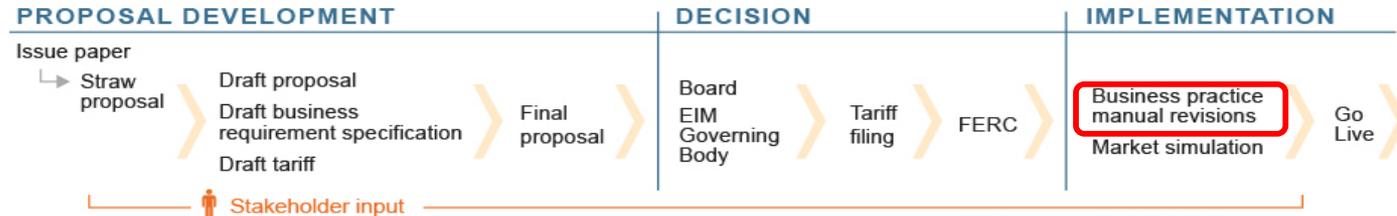
California ISO Business Practice Manuals

BPM Change Management Process

- ➢ The BPM change management stakeholder process and the Business Practice Manual for BPM Change Management were created through a stakeholder initiative and received ISO Board approval and FERC approval for implementation in 2009.

- ➢ [Business Practice Manual for BPM Change Management](#)

- ➢ [Tariff Section 22.11](#)

- ➢ Business Practice Manuals (BPMs) provide detailed rules, procedures and examples for administration, operation, planning and accounting requirements of the California ISO and the market that are consistent with the ISO tariff.

- ➢ Each subject area in a BPM is based on enabling language in the ISO tariff.
  - ➢ *The Proposed Revision Request (PRR) process cannot be used to introduce changes that are not supported by existing tariff authority.*

California ISO Business Practice Manual Change Management

ISO Stakeholder Initiative Process

Reasons for BPM Revisions:

➢ The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
  ➢ PRRs are submitted prior to the start of market simulation in order for BPMs to be posted to the library by the implementation date.
  ➢ *Policy changes submitted though the PRR process, that are not the result of a stakeholder initiative, will be referred to the policy initiative road map process.*

Changes that may occur outside of a Stakeholder Initiative Process:

➢ Dispute resolutions
➢ Settlements corrections
➢ Operations Issues
➢ The need for language clarification

Emergency BPM Revisions:
➢ When a BPM change effective date occurs retroactively or prior to the completion of the PRR process, the PRR is submitted as an Emergency PRR.

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ISO Business Practice Manual Web Page

Found on www.caiso.com

- – Rules > Business practice manuals
- – Direct Link: BPM Change Management

Please *click here* to view the BPM Library

Please *click here* to access the BPM Change Management application

The BPM Change Management application contains a built-in user guide. For help on a page, click the ⑦ icon.

🌐 **Business Practice Manual for BPM Change Management**

📄 **Business Practice Manual Change Management - Getting Started**   12/10/2019 10:54

📄 **Business Practice Manuals Posted to Library**   11/08/2019 14:07

📄 **Business Practice Manual Proposed Revision Request Submittal 2019 Calendar**   10/29/2019 11:26

Meetings

⊖ **Business practice manuals change management meetings** 🔲
Monthly meeting to discuss proposed revision requests on Business Practice Manuals (BPMs) that are in the initial and recommendation stages of the BPM change management stakeholder process.
  ⊕ **Stakeholder meetings - 2019** 🔲
⊖ **Appeal committee meetings** 🔲
Stakeholders have the right to appeal the final decision of a proposed revision request (PRR). Upon appeal, an ISO executive appeals committee conducts a public session to hear stakeholder positions and has 21 days to post a decision.
  ⊕ **Appeal process and template** 🔲

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Stakeholder Registration

Go to the [BPM Change Management Application](#) page.

California ISO | Business Practice Manual Change Management

LOGIN   **HOME**   STAKEHOLDER MEETINGS ▾   CONTACT BPM CHANGE MANAGER   FAQ   BPM DOCUMENT LIBRARY
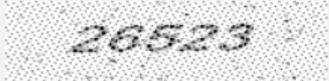
First time registration, click Login on the BPM Change Management application link and fill in the information, then click Register

Email	
Password	

☐ Sign me in automatically

Login

Forgot Password?   Register

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Registration Form

Registering allows stakeholders the ability to provide comments and/or Submit a new PRR

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BPM - Registration Form

* - Indicates Mandatory Field

Display Name *	
Email *	
Password *	(Password must have at least 1 upper case letter, 1 lower case letter and 1 non-alpha character. Password should contain minimum of 8 characters and a maximum of 16 characters.)
Confirm Password*	
Phone*	(Valid Format - XXX-XXX-XXXX)
Employer*	
Organization Representing*	
	26523
	Generate New Code

Register   Cancel

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BPM Change Management Application

PRR	PRR Title	BPM	Status	Category	Submitted By	Priority	Last Action	Comments
1096	Capacity test enhancement for energy imbalance market 2018	Energy Imbalance Market	Initial Comment	B	Batakji, Jamal (CAISO)	Emergency	10/24/2018	IC: 0 RC: 0
1095	Pay for performance regulation recertification process change	Market Operations	Pending Recommendation	C	Batakji, Jamal (CAISO)	Normal	10/23/2018	IC: 1 RC: 0
1094	Update the pre-calculation metered sub-system deviation penalty quantity configuration to properly account for metered sub-system Load following instructed imbalance energy for an metered sub-system load following resource	Settlements and Billing	Pending Recommendation	B	Peacock, Bonnie (CAISO)	Emergency	10/23/2018	IC: 0 RC: 0
1093	Enhancement for calculating fifteen-minute schedules from hourly resources	Energy Imbalance Market	Pending Recommendation	C	Batakji, Jamal (CAISO)	Emergency	10/24/2018	IC: 0 RC: 0

Proposed Revision Request Detail

PRR Life Cycle | * | * | * | Pending Recommendation | * | * | * | * | * | * |

PRR Details

PRR #	1095
Title	Pay for performance regulation recertification process change
Date Submitted	10/3/2018 3:30 PM
PRR Category	C
Priority	Normal
Owner	Batakji, Jamal (CAISO)
Status	Pending Recommendation
Status End Date	10/23/2018 11:55 PM
Related BPM	Market Operations
BPM Section	4.6.1

Subscribe

Existing Language

See attached

Announcements

No Announcements has been posted for this PRR.

Impact Analysis

Impact Analysis not available.

Initial Comments

SCE Initial Comments PRR 1095.pdf

10/19/2018 7:35 AM
Logged By - aditya.chauhan@sce.com (CAISO)

Second half of the PRR Form

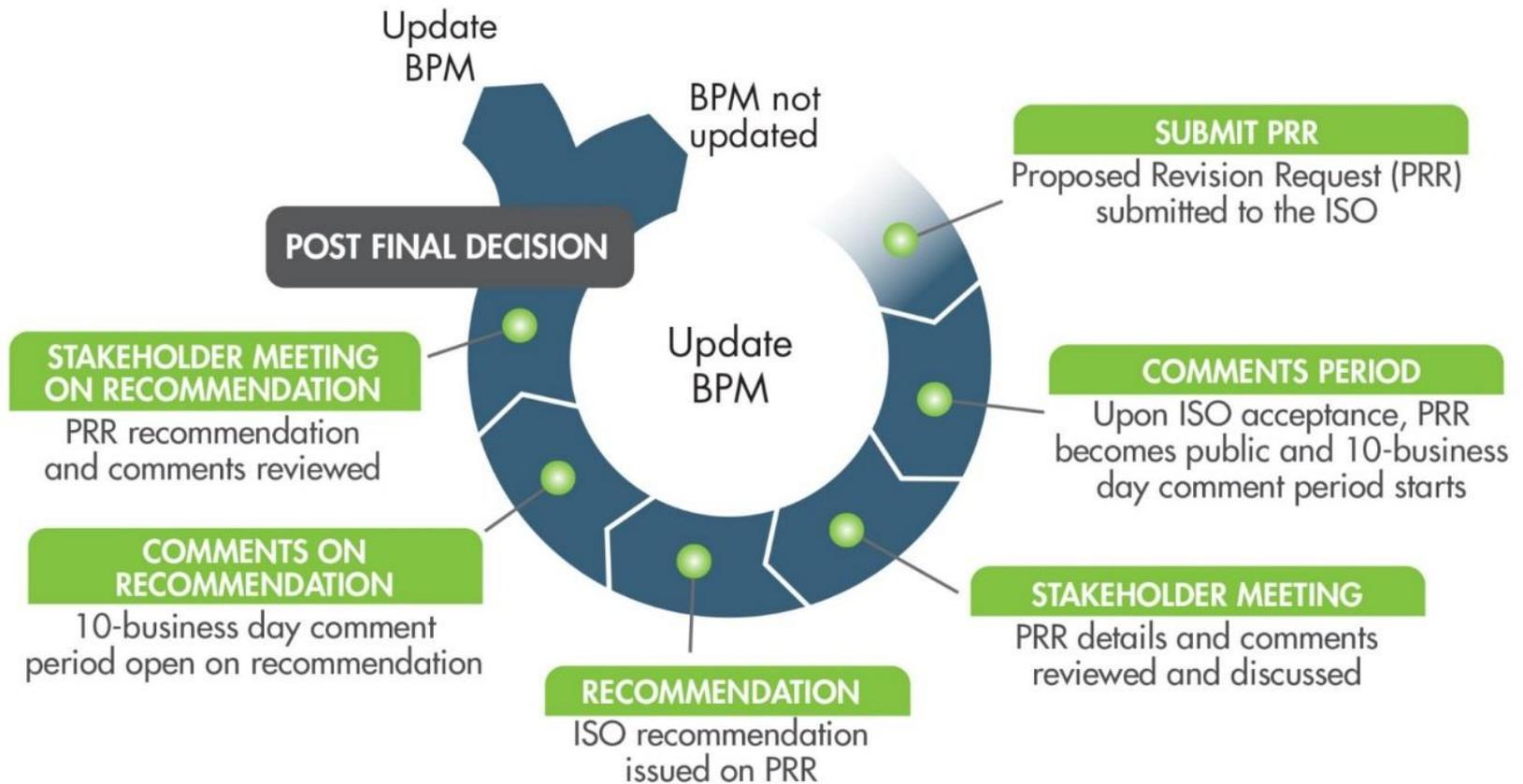After Registration is approved, click green plus sign to submit a comment during an open comment period

Existing Language

See attached

Proposed Language

See attached

Reason For Revision

This is to clarify the changes in the methodology for resource re-certification. Effective date: January 1, 2019

Initial Comments

| SCE Initial Comments PRR 1095.pdf | 10/19/2018 7:35 AM |
| | Logged By - aditya.chauhan@sce.com (CAISO) |

Recommendation Comments

No Recommendation Comments available for this PRR.

Attachments

Regulation Certification and Testing Requirements.docx

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BPM Change Management Process
Proposed Revision Request (PRR) Timeline

BPM Change Management

QUESTIONS?

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